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Counsel to the Plan Administrator

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	Chapter 11
VOYAGER DIGITAL HOLDINGS, INC., <i>et al.</i> ,)	
)	Case No. 22-10943 (MEW)
Debtors. ¹)	
)	(Jointly Administered)
)	

**AGENDA FOR HEARING TO BE HELD
JUNE 6, 2023, AT 11:00 A.M. (PREVAILING EASTERN TIME)**

Time and Date of Hearing:	June 6, 2023, at 11:00 a.m. (prevailing Eastern Time)
Location of Hearing:	The Honorable Judge Michael E. Wiles United States Bankruptcy Court for the Southern District of New York Alexander Hamilton Custom House One Bowling Green, Courtroom 617 New York, New York 10004
Hearing Attendance Instructions:	In accordance with General Order M-543 (“ <u>General Order M-543</u> ”), dated March 20, 2020, the Hearing will only be conducted telephonically. Any parties wishing to participate in the Hearing must

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Voyager Digital Holdings, Inc.’s and Voyager Digital Ltd.’s principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003. Voyager Digital, LLC’s principal place of business is 701 S. Miami Ave, 8th Floor, Miami, FL 33131.

make arrangements through CourtSolutions LLC. Instructions to register for CourtSolutions LLC are attached to General Order M-543.

Copies of Motions:

A copy of each pleading may be obtained free of charge by visiting the website of Stretto at <https://cases.stretto.com/Voyager>. You may also obtain copies of any pleading by visiting the Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

I. Matters Going Forward

1. ***Amended Liquidation Procedures.*** Notice of Filing of First Amended Liquidation Procedures [Docket No. 1419]

Objection Deadline: June 3, 2023, at 4:00 p.m. (prevailing Eastern Time)

Responses Received: No responses.

Status: This matter will go forward only if responses are filed. If no objections or other responses are filed and served by the Objection Deadline, the Plan Administrator shall proceed with and effectuate the First Amended Liquidation Procedures without the need for court order.

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Dated: New York, New York
June 2, 2023

MCDERMOTT WILL & EMERY LLP

/s/ Darren Azman

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